

March 16, 2022

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: March 14, 2022
Effective Date: March 28, 2022
Payment Date: March 28, 2022
Distribution Per Unit: \$0.19

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.19. For U.S. federal income tax purposes, the liquidating distribution declared March 14, 2022, will be treated as a partnership distribution. The per share distribution components are as follows:

Distribution Components	
U.S. Net Rental Real Estate Income (Loss) (A)	\$ -
U.S. Interest Income (A)	\$ -
U.S. Net Long-Term Capital Gain (Loss) (A)	\$ -
U.S. Net Section 1231 Gain (Loss) (A)	\$ -
U.S. Other Income (A)	\$ -
Return of Capital (B)	\$ 0.19
Distribution Per Share	\$ 0.19

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.

Sincerely,


John Garilli
Chief Financial Officer and Chief Executive Officer