



LIQUIDATING LLC

7 BULFINCH PLACE, SUITE 500
P.O. BOX 9507
BOSTON, MA 02114-9507
(617) 570-4750

VIA Email

March 25, 2019

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: March 12, 2019
Record Date: March 18, 2019
Payment Date: March 25, 2019
Distribution Per Unit: \$0.71

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.71. For U.S. federal income tax purposes, the liquidating distribution declared March 12, 2019 will be treated as a partnership distribution. The per share distribution components are as follows:

Distribution Components			
U.S. Net Rental Real Estate Income (Loss) (A)		\$	-
U.S. Interest Income (A)		\$	-
U.S. Net Long-Term Capital Gain (Loss) (A)		\$	-
U.S. Net Section 1231 Gain (Loss) (A)		\$	-
U.S. Other Income (A)		\$	-
Income Not from U.S. Sources /Return of Capital (B)		\$	0.71
Distribution Per Share		\$	0.71

Notes:

(A) Effectively Connected Income subject to withholding

(B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.